



Gates Funding

Residential and Commercial Loans

To expedite the processing of your loan, please forward the following applicable documents to your loan officer as soon as possible:

- Copy of current Picture ID and Social Security card for each borrower
- Current Pay stubs covering last 30 days showing YTD earnings for all hourly/salaried borrowers
- 2008, & 2009 (if available) W-2's for all hourly/salaried borrowers
- 2008, & 2009 (if available) Tax returns (complete w/ all schedules)
- YTD Profit & Loss Statements
- Name and Phone Number of Tax Preparer
- Award Letter for Pension Social Security _____
- Current Bank Statements (all checking, savings, retirement and stock accounts, all pages) for most recent 3 month period
- Current Statements for all creditors to be paid through escrow
- Current Mortgage Statements on all properties owned
- Most recent Property Tax Bill for all properties owned
- Proof of Fire Insurance for all properties owned
- Final HUD-1 for sale/refinance of _____ (property address)
- Lease Agreements on all Rental Property _____
- Name of Homeowners Association with Contact Name and Phone Number _____
- Business License
- Name, Phone Number and Address of Landlord
- Copy of Trust